CHV/SD

Community Health Worker Collaborative of South Dakota

A SUCCESSFUL COMMUNITY
HEALTH WORKER (CHW)
WORKFORCE IN SOUTH
DAKOTA





WHAT IS A CHW?

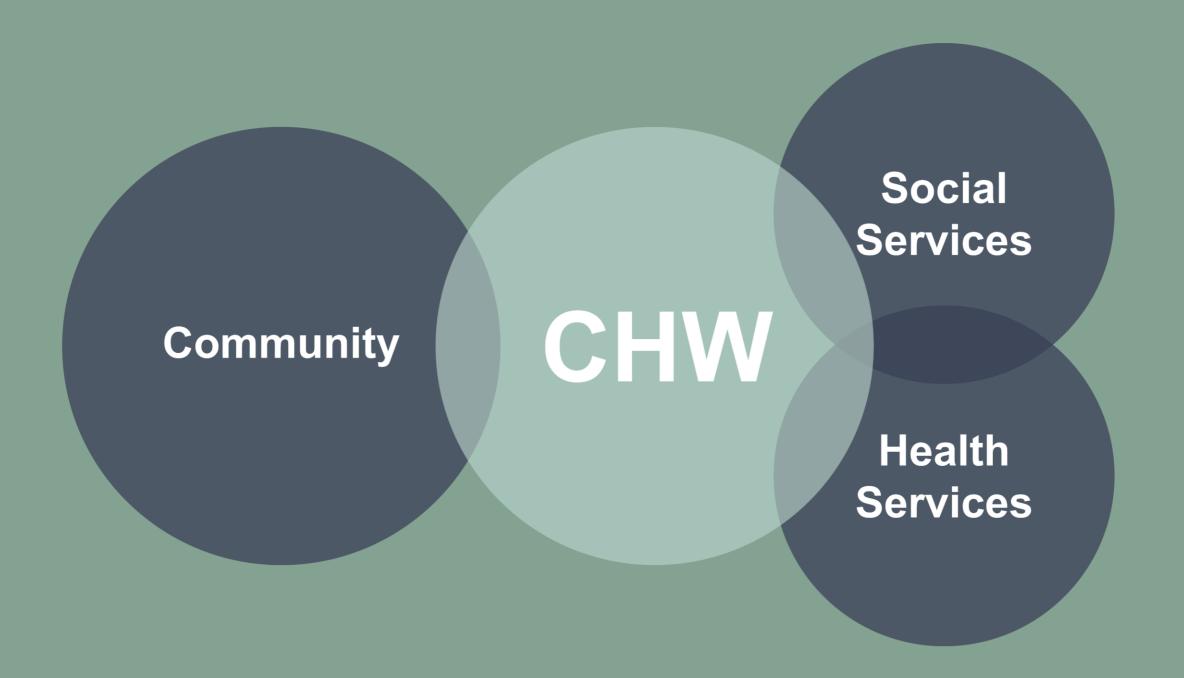
American Public Health Association (APHA)

"A Community Health Worker (CHW) is a frontline public health worker who is a trusted member of and/or has an unusually close understanding of the community served.

This trusting relationship enables the worker to serve as a liaison/link/intermediary between health/social services and the community to facilitate access to services and improve the quality and cultural competence of service delivery."

- APHA 2022





TITLES

CHW Titles in South Dakota

- Certificate-Level CHW A Certificate Level CHW is an individual who has completed an approved CHW training certificate in South Dakota and works under the APHA definition of a CHW. In the future, this title will change to Certified CHW, based on Voluntary Certification for SD CHWs, launching Fall 2022.
- Community Health Representative (CHR) A CHR is an individual who has completed an approved CHR training program through Indian Health Service (IHS) and works under the APHA definition of a CHW an the IHS definition of a CHR.



LEARNING OBJECTIVES

Overview

- Define a Community Health Worker and understand the profession and scope of work
- Understand CHW training and reimbursement options for program development and sustainability
- Provide an overview of the rapidly expanding CHW-focused work occurring in South Dakota
- Learn about the CHW funding opportunity available for organizations in South Dakota to start a CHW program.





CHW SCOPE OF WORK

South Dakota-Specific

- **Health system navigation and resource coordination,** including helping a patient find providers to receive a service, helping a patient make an appointment for a service, arranging transportation to a medical appointment, attending an appointment with the patient for a medical service, and helping a patient find other relevant community resources such as a support group.
- **Health promotion and coaching,** including providing information or education to patients that makes positive contributions to their health status, such as cessation of tobacco use, reduction in the misuse of alcohol or drugs, improvement in nutrition, improvement of physical fitness, family planning, control of stress, pregnancy and infant care including prevention of fetal alcohol syndrome.
- Health education to teach or promote methods and measures that have been proven effective in avoiding illness and/or lessening its effects, such as immunizations, control of high blood pressure, control of sexually transmittable disease, prevention and control of diabetes, control of toxic agents, occupational safety and health, and accident prevention. The content of the education must be consistent with established or recognized healthcare standards.



CHW REIMBURSEMENT IN SOUTH DAKOTA

QUALIFYING CONDITIONS AND/OR QUALIFYING BARRIERS

Qualifying Conditions

- Asthma
- Cancer
- COPD
- Depression
- Diabetes
- Heart Disease
- High Blood Pressure
- High Cholesterol
- Mental Health Conditions

- Obesity
- Musculoskeletal and neck/back disorders
- Prediabetes
- High Risk Pregnancy
- Substance Use Disorder
- Tobacco use
- Use of multiple medications (6 or more classes of drugs)

Qualifying Barriers

- Geographic distance from health services
- Lack of phone (results in the individual going to the emergency department instead of scheduling a medical appointment)
- Cultural/language communication barriers



REIMBURSEMENT BASICS

Overview of Reimbursement Rates

- No more than 4 units (2 hours) of service per day
- No more than 104 units (52 hours) of service per year
- Up to 5 units can take place in the clinic setting
- Billed using CPT Codes
 - \$61.78 per hour
- Transportation is not reimbursed under CHW services

CPT Code	Rate*	Service Type
98960	\$30.89	1 patient 1 unit
98961	\$15.45	2-4 patients 1 unit
98962	\$10.81	5-8 patients 1 unit



REIMBURSEMENT BASICS

Additional Requirements

- CHW Services must be provider ordered by primary care provider (MD/DO, PA, NP, CNM, or Dentist)
- CHW Services must be provided by an enrolled CHW Agency
- CHW providing services must be a Certified CHW in South Dakota*
- A maximum of 5 units can take place in the clinic setting. Remaining units must take place in the home or community setting, unless attending an appointment with a patient

SOUTH DAKOTA MEDICAID BILLING AND POLICY MANUAL UPDATED June 2022

Community Health Worker Services

COMMUNITY HEALTH WORKER SERVICES

ELIGIBLE PROVIDERS

In order to receive payment, all eligible servicing and billing provider's National Provider Identifiers (NPI) must be enrolled with South Dakota Medicald. Servicing providers acting as a locum tenen provider must enroll in South Dakota Medicald and be listed on the claim form. Please refer to the provider enrollment chart for additional details on enrollment eligibility and supporting documentative requirement.

South Dakota Medicald has a streamlined enrollment process for ordering, referring, and attending physicians that may require no action on the part of the provider as submission of claims constitutes agreement to the South Dakota Medicaid Provider Agreement.

South Dakota Medicald does not enroil individual community health workers (CHW). A community health worker (CHW) agency is required to be enroiled with South Dakota Medicald to be reimbursed for senters.

A health system with more than one physical location has the option to entoil as a single CHW agency. Any provider enrolling as a CHW agency will need to obtain a new Type 2 BNP! to be used for billing CHW services only or use a Type 2 BNP! that is not enrolled with Medicaid. Agencies will need to enroll the BNP! through provider enrollment. A health system enrolling multiple locations under one agency will need to indicate a "primary location" on the enrollment application.

Individual CHWs must be employed and supervised by an enrolled CHW agency. CHW agencies must complete a supplemental provider agreement addendum and submit their written policies and procedures as outlined in the supplemental agreement addendum as part of the provider enrollment process.

The staff training policy must identify a process to certify that the individual has completed the Indian health Service Community Health Representative basic training or a CHW program approved by the South Dakota Board of Technical Education, the South Dakota Board of Regents, or a CHW training program approved by the State. A complete list of programs approved by the State can be found in the Approved CHW Curriculum section. The agency will ensure that each CHW receives a minimum of 6 hours of training annually thereafter.

The staff training policy must include identification of the processes and timelines for new staff orientation and annual staff training. The new employee orientation must occur before the employee entiers an individual's home unsupervised. New employee orientation must include a training on local providers and health resources.

The agency must conduct fingerprint-based criminal background check (FCBC) or other State approved background check to screen for abuse, neglect, and exploitation for all employees third to work in homes of individuals. The supplemental agreement includes the fitness criteria used to determine whether the background check is deemed to have been passed or failed. The agency must routinely check the Office of the inspector General (OIG) List of Excluded Individuals and Entities (LEIE) and System for Award Management (SAM) to ensure that new hires and current employees are not excluded from participating



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^{*}CHW Certification Launches Fall 2022. See Medicaid Billing and Policy Manual for current guidelines for CHWs providing services.

COMMUNITY HEALTH WORKER TRAINING **PROGRAMS**

TRAINING PROGRAMS

South Dakota Training Programs

Certificate-Level CHW Training Programs

- Community/Technical Colleges in South Dakota
 - Lake Area Technical College
 - Southeast Technical College
- Community/Technical Colleges in Minnesota
 - Minnesota West Community and Technical College
 - Northwest Technical College

Indian Health Service Training Programs

- CHR Training Program (Grandparented In, available only for tribal programs)
- Evidence-Based Training Programs
 - CHWs can train in these programs to expand the services they are able to provide (specifically in a group setting)



SOUTH DAKOTA CHW PLANNING TOOLKITS

CHW TOOLKITS

South Dakota-Specific Planning Toolkits

- 4-Module Medical/Clinical Toolkit Self-Guided Resource Version and CEU Version (2 Free CEUs)
- 3-Module Community-Based Organization Toolkit



Self-Guided CHW Planning Toolkit



CHW Planning Toolkit (CEU Version)



Community-Based Organization Planning Toolkit





MISSION, VISION, AND SUPPORT

CHWSD

Mission

To promote, support, and sustain the Community Health Worker (CHW) profession in South Dakota.

Vision

 A well-established statewide network of CHW professionals who provide a wide range of services for South Dakotans.

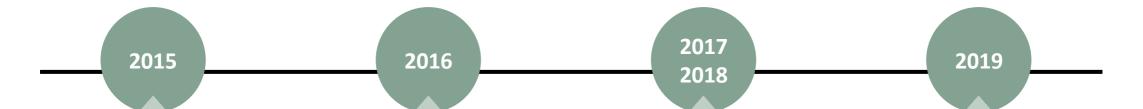
Support

The CHWSD is an extension of the South Dakota Department of Health,
 Office of Disease Prevention and Health Promotion.



ORGANIZATIONAL ORIGINS

Timeline of CHW Activities in SD



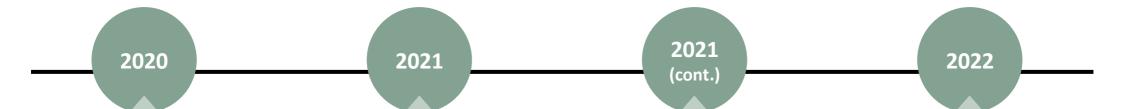
- South Dakota
 Department of
 Health (SD DOH)
 conducted an
 environmental scan
 and statewide
 analysis of the CHW
 workforce.
- SD DOH and South
 Dakota Department
 of Social Services
 (SD DSS) co facilitated a
 workgroup to
 develop key
 recommendations
 for CHWs in South
 Dakota.
- SD DSS works to draft Medicaid State Plan Amendment
- SD DSS submits
 Medicaid State Plan

 Amendment to CMS
 for review
- April 1, 2019 SD
 DSS announces
 CHW services as a
 covered service of
 SD Medicaid (feefor-service
 reimbursement)



ORGANIZATIONAL ORIGINS

Timeline of CHW Activities in SD (Cont.)



- SD DOH launches
 CHWSD to promote
 and develop the
 CHW workforce in
 SD
- 3-Year (2021-2023)
 Strategic Plan developed for CHWSD

- CHWSD begins
 establishing
 relationships with
 Community Health
 Representative
 (CHR) Programs
- CDC Health
 Disparities Grant is awarded to SD DOH

- CHWSD partners
 with organizations
 in SD to further
 develop supports
 for CHW workforce
 development
- RFAs available to fund CHW program development

- First CHW programs launch in SD
- Relationships with CHR programs continue to develop
- SD DSS and SD DOH continue to refine reimbursement



CURRENT CHW WORKFORCE

As of August 2022

- 185 total CHW and CHR positions established or in-progress:
 - 84 were already established CHR positions across the 9 tribes of South Dakota
 - 101 positions were NEW positions developed through Health Disparities Grant funding
- Goal of 300+ positions by 2024



2021 – 2023 CHWSD STRATEGIC PLAN

Summary and Goal Areas

The CHWSD Strategic Plan 2021 – 2023 focuses on five (5) goal areas to support the CHWSD's mission and the development of a CHW workforce in South Dakota. The five (5) goal areas are:

- Awareness
- Training
- Workforce Development
- Reimbursement
- Career Ladder / Lattice (Cross-training)



CHWSD SUPPORTS

Support for CHW and CHR Workforce

- Organizational Supports
 - Technical Assistance and Support
 - Financial Support
 - Monthly Site Calls
 - Monthly Newsletter
 - Annual SD CHW Conference
 - Career Comparisons

- Individual CHW and CHR Supports
 - Monthly Educational and Networking Call
 - Bi-Weekly CHW and CHR Huddles
 - CHW and CHR Certification



CDC HEALTH DISPARITIES GRANT SUPPORT

CDC HEALTH DISPARITIES GRANT

June 2021 – May 2023

National Initiative to Address COVID-19 Health Disparities Among Populations At High-Risk and Underserved, Including Racial and Ethnic Minority Populations and Rural Communities (Health Disparities)

- **Strategy 3:** Build, leverage, and expand infrastructure support for COVID-19 prevention and control among populations that are at higher risk and underserved.
 - Build and expand an inclusive public health workforce, including hiring people from the community (i.e., Community Health Workers)
- **Strategy 4:** Mobilize partners and collaborators to advance health equity and address social determinants of health as they relate to COVID-19 health disparities among populations at higher risk and that are underserved.



HEALTH DISPARITIES PARTNERS

Expanded Supports for Sustainability

Key Partners

- Health Systems (3)
- Federally Qualified Healthcare Centers (FQHCs) (4)
- Training Programs (4)
- SD DSS, Division of Medical Services (Medicaid)
- Technical Assistance and Support Providers

Positions Added

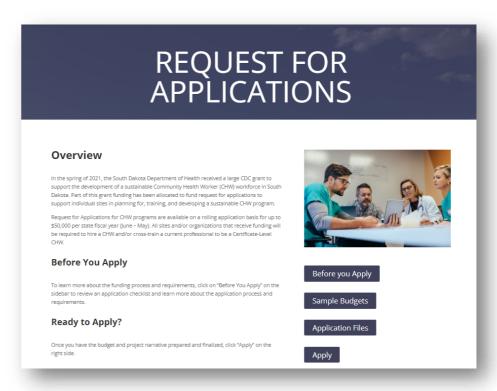
- Community-based Outreach Coordinator
- Health System CHW Program Managers (3)
- FQHC Engagement Coordinator
- Tribal Liaisons (2)



REQUEST FOR APPLICATIONS (RFA)

Support to Develop/Expand Programs

- Approx. 250 Awards to fund the development and/or expansion of CHW and CHR Programs.
- Funding can support:
 - Awareness of the CHW profession
 - Training (or cross-training) of an individual to become a CHW
 - Workforce and organizational development to develop a sustainable CHW program







605.937.9730

ben@chwsd.org