

Responsibilities of Guardians

When Working with Healthcare Providers

Below are ideas for you to stay as up to date with your protected person and his/her personal medical situation as possible.

Important Information

1. What are the medical diagnoses of my protected person? A diagnosis is the name of a medical condition, a disease or illness.(he/she may have more than one diagnosis)

2. Are the medical conditions: (he/she may have some of each type of condition)
 - a. Acute (short term):
 - b. Chronic (on-going):
 - c. Progressive (will get worse over time) or
 - d. Terminal (no cure for the condition and will lead to your protected person's death)

3. Who is the Primary Care Provider (PCP) for my protected person? _____

4. Who are the Specialists involved in the care of my protected person? (he/she may have multiple specialists)
 - a. Pulmonologist (lung doctor) _____
 - b. Cardiologist (heart doctor) _____
 - c. Endocrinologist (diabetes doctor) _____
 - d. Oncologist (cancer doctor) _____
 - e. Hematologist (blood disorder doctor) _____
 - f. Nephrologist (kidney doctor) _____
 - g. Neurologist (Brain doctor) _____
 - h. Infections Disease _____
 - i. Other _____

5. Who are the main medical team members helping my protected person? (name/phone number)
 - a. Nurses: _____
 - b. Social Workers: _____
 - c. Case Managers: _____
 - d. Pharmacists: _____
 - e. Therapists: _____
 - f. Primary Hospital: _____
 - g. Funeral Home of Choice: _____
 - h. Pharmacy of Choice: _____

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6. What Type of Insurance does my protected person have: (do you have copies of the cards?)
 - a. Primary: _____
 - b. Secondary: _____
 - c. Prescription: _____

7. When was the last time I updated my contact information with the healthcare professionals involved in my protected person's healthcare?

8. What upcoming appointments does my protected person have?
 - a. Who is it with? _____
 - b. What is the date and time of the appointment? _____
 - c. Where is the appointment? _____
 - d. Am I available to attend the appointment?
 - i. In-person
 - ii. Over telehealth
 - iii. By phone
 - e. If I can't attend, how will I follow up?
 - i. Call the doctor who provided care
 - ii. Obtain copies of the medical record for the appointment
 - f. Is informed consent needed for anything to be done at that appointment or have I already given it at a prior appointment?